

UBS AG

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OQ9C / O5GC

C/A Special Transaction / Default MGMT

Matthias Mohos

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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.

One Bowling Green

New York, N.Y. 10004

USA

www.ubs.com

Message

February 06, 2017

subject **Claim Transfer Agreement Lehman Program Securities**

On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of partial transfer of claim: Julius Baer, Switzerland

☐ for your information

☒ for your records

☐ as agreed

☐ please complete

☐ returned with thanks

☐ please comment

☐ please sign

☐

☐ please return

☒ please confirm receipt

☒ please process

Remarks

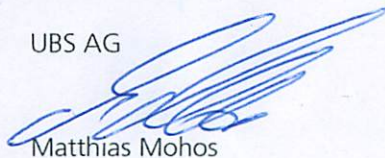
TOCE167 80'000.00 XS0326427480

Transferor: Julius Baer, Switzerland / Claim Number: 58786

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

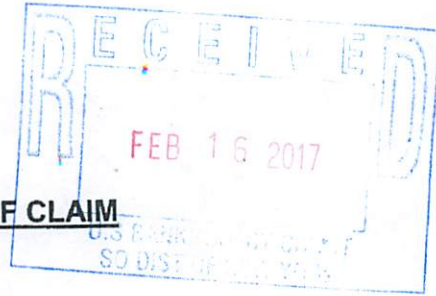
UBS AG



Matthias Mohos

Associate Director





EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 58786.06**) in the **nominal amount of CHF 80'000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 7 day of October 2016.

Bank Julius Baer & Co. Ltd.

A handwritten signature in blue ink, appearing to read "F. Burckhardt".

Fabian Burckhardt

A handwritten signature in blue ink, appearing to read "Marc Blum".

Marc Blum

TOCE 167

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0326427480 COMPANY GUARANTY	58786.06	30 October 2008	LEHMAN BROTHERS SECURITIES CO. NV	CHF 80'000

TOCE 167